

# Jack Adamo's Insiders Plus

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## SPECIAL BULLETIN

January 23, 2019

Dear Friend & Client,

Thanks for joining me.

This Special Bulletin is directed primarily to subscribers who have put option positions. However, it does mention Treasury Bonds as well.

Scott Miner, the only one of the Smart Money folks who is predicting a temporary return to new market highs, stated today that he sees leveraged loans getting in trouble this year. I've not found his full statement yet, but it sounds pretty clear that he is bearish on that group regardless of what the market does.

This confirms what I've been saying since December, so I have decided not to sell *any* of my *put* options in BKLN, although they are not acting well at the moment. My advice to you, if you hold these puts, is to hold onto them as well.

I have also decided to increase my longer-term holdings of Treasury Bonds above what I said this past weekend. I've added some bonds maturing about 4 years out. These are bought in the open market, not at auction. They consist of 5- or 10-year bonds that were issued in the past.

You can view all of our holdings with their current advice by going to:

[http://www.jackadamo.com/main.asp?fn=portfolio\\_view.asp](http://www.jackadamo.com/main.asp?fn=portfolio_view.asp)

The portfolio password is: **Mackerel**. (not case-sensitive)

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You can look up the original write-ups on any stock in our portfolios by clicking on the symbol on the portfolio page. The original write-up is usually the first mention in any newsletter (although sometimes a stock has been re-recommended later); so pull up the letters oldest first. To see recent comments, click on the link that reverses that and brings up newest write-ups first.

*Please see the important legal notice at the end of this letter.*

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That's it for this Special Bulletin. We'll talk again this weekend.

Jack

Questions? Write to Jack at: jack@jackadamo.com

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