

Buyback Premium Portfolio 10/31/2013

These portfolios are presented to you for the purpose of investing a lump sum of money or to dollar cost average over time. You can start at any time by either investing an equal dollar amount in each stock in your chosen portfolio or investing in the exact proportion represented (*additional contributions may be added in the same fashion*). *This portfolio is updated at the beginning of each month.* David R. Fried maintains shares in his personal account at Charles Schwab for tracking purposes (shares owned do not necessarily reflect the quantities shown). From time to time his shares will vary from those represented in the model portfolio below. Trading began on August 2nd 2000. The total return figures exclude dividends and trading commissions. This portfolio is selected via our proprietary “rules based” strategy and is always fully invested. Please be mindful that this portfolio changes on a regular basis.

Buyback Premium Portfolio™ - Inception 08/02/2000
Original Investment \$25,075

Inception	8/2/2000
Original Investment	\$25,075.00
Month End Value	\$53,905.96
Prior Month End Value	\$50,197.61
Last month return	7.39%
Year End Value 12/31/12	\$41,498.02
YTD	29.90%
Return Since Inception	114.98%

Company	Symbol	Shares	10/31/2013	Value
American Intl Grp	AIG	209	\$51.65	\$10,794.85
General Motors Co	GM	286	\$36.95	\$10,567.70
Lear Corp	LEA	141	\$77.39	\$10,911.99
Tupperware Brands	TUP	118	\$89.65	\$10,578.70
Assurant Inc	AIZ	189	\$58.48	\$11,052.72
Cash - 0%		0	0	
			10/31/2013	\$53,905.96

Premium Portfolio vs. S&P 500 Annual Performance Summary:

	8/2/00	2001	2002	2003	###	2005	2006	###	2008	2009	2010	2011	2012	YTD	Gain since
	###													2013	Inception
Premium Portfol	34.10%	-4.44%	34.97%	21.01%	0.51%	####	-1.71%	5.15%	-48.82%	8.07%	8.18%	-24.84%	40.85%	29.90%	114.98%
S&P 500	-8.14%	####	#####	####	8.99%	2.97%	####	3.52%	-38.48%	23.49%	12.79%	0.00%	13.40%	23.16%	22.15%

Premium Portfolio, S&P 500, DJIA and NASDAQ Comparison Values:

Comparison Values	8/2/2000	10/31/2013	Change	Cumulative Outperformance
Premium Portfolio	25,075	53,905.96	114.98%	-
S&P 500	1,438	1756.54	22.15%	92.83%
DJIA	10687	15545.75	45.46%	69.52%
Nasdaq	3658	3919.71	7.15%	107.83%

Monthly Trading Update –

Hot Line Dated 11/4/2013: We advised you of the following:

Keep LEA. Sell AIG, GM, TUP & AIZ at market. Buy the following 4 stocks at market (approximately 20% portfolio value for each stock):

<u>Ticker</u>	<u>Company Name</u>
GSK	Glaxo Smith Kline
RIO	RIO Tinto PLC
CSE	Capital Source Inc
BIP	Brookfield Infrast Partners

We will continue to hold 5 positions (100% invested). Current positions are : LEA, GSK, RIO, CSE & BIP

New Subscriber: Buy equal dollar amounts LEA, GSK, RIO, CSE & BIP (buy approximately 20% of the portfolio value for each stock)

On August 2nd 2000 we introduced the "Buyback Premium Portfolio". We advised you to start this portfolio by investing a lump sum that you are comfortable with to buy equal dollar amounts of the following 5-stocks; Sears, EOG Resources, Delta Airlines, International Game Technology and General Motors. This strategy was back tested from 1984-1998 and achieved an average annual gain of 38%. Past performance is no guarantee of future results.

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