



# All Star Investor

Update #2008 – Monday, June 25, 2018

## Model Recommendations

Model / Changes / Holdings	As of 6/25/18	
<b>Tactical Fixed Income</b> <i>Most recent new recommendations on 5/29/18</i> <i>Holdings: CWB, FLOT, HYD, SJNK, and SRLN</i>	-0.2% wk	-0.2% ytd
<b>Global Multi-Asset Income</b> <i>Most recent new recommendations on 6/4/18</i> <i>Holdings: AMLP, CWB, HYD, PBP, and VNQ</i>	+0.6% wk	-2.9% ytd
<b>Factor Rotation</b> <i>Most recent new recommendations on 6/4/18</i> <i>Holdings: ALFA, IWM, and PDP</i>	-1.2% wk	+0.1% ytd
<b>Sector Rotation</b> <i>Sell SPDR KBW Regional Banking ETF (KRE) (25%)</i> <i>Buy SPDR S&amp;P Retail ETF (XRT) (25%)</i> <i>Holdings: HACK, IEO, IHF, and XRT</i>	+0.1% wk	-3.6% ytd
<b>International Rotation</b> <i>Sell iShares Currency Hedged MSCI Europe ETF (HEZU) (20%)</i> <i>Holdings: DBEF, DBEU, HEDJ, HEFA, and Cash (20%)</i>	-1.9% wk	-8.4% ytd

**Note:** Performance reflects new recommendations executed at the closing price on the day of the recommendation.  
You may place trades as soon as you receive this update.

## Trade War Fears Escalate, Markets Falter

Trade tensions heightened early Monday morning following several developments, including a joint meeting of the European Union and China regarding the United States' plans with regard to global trade. The news is roiling markets, and investors are fleeing risky assets in favor of more secure, safe-haven-type assets. All three major U.S. stock indexes are down.

Yields on U.S. Treasury notes dropped during Monday trading due to a Treasury plan to curb Chinese investment in U.S. technology firms, according to [The Wall Street Journal](#). Yields move in the opposite direction of prices. The Treasury is said to be planning a restriction on firms that have at least 25% Chinese ownership from buying U.S. firms with "industrially significant technology." Another similar policy that plans to block technology exports to Beijing was also announced. While plans have not yet been finalized, the initiative is an effort to protect the United States' most important and valuable technology and innovations from China. Intellectual property theft is one of the main reasons for the tariffs and trade disputes between the United States and China in 2018. U.S. companies will have a chance to weigh in on the protectionist policies before they go into effect.

Why are investors reacting so strongly? Because the new policies come on top of the already imposed tariffs on \$50 billion worth of Chinese imports and threats to impose tariffs on an addition \$400 billion worth of Chinese imports. The likelihood of a full-scale trade war is rising. Chinese retaliatory measures have also been in the same range as the initial tariffs. While some do benefit from protectionist policies, a full-scale trade war could threaten economic growth and thrust the world into a recession.

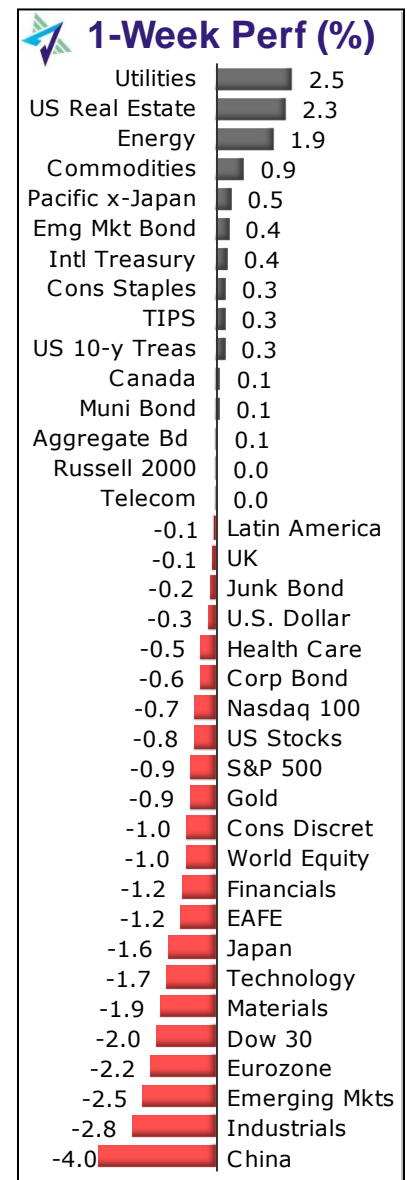
**Tactical Fixed Income** lost 0.2% last week. The best performer was the strategy's high-yield municipal-bond holding, up 0.16%. The worst performer of the group was the strategy's convertible bond holding, which was down 0.97%.

**Global Multi-Asset** gained 0.6% for the week. The best performer of the week was the strategy's real estate ETF holding, up 2.32%. The MLP ETF allocation also gained, up 1.77%. The worst performer of the strategy was its convertible bond holding, which was down 0.97%.

**Factor Rotation** lost 1.2% last week, brought down by the strategy's alternative alpha position, which lost 2.04%. The strategy's momentum ETF was down 1.47% as well.

**Sector Rotation** gained 0.1% on the week. The strategy was boosted by its oil & gas exploration & production allocation, which was up 3.62%, overpowering a 3.10% loss in its cybersecurity position. This week the strategy sold its regional banking position and moved into the SPDR S&P Retail ETF (XRT).

**International Rotation** was down 1.9% last week. The strategy is currently concentrated in European-focused holdings, and all current holdings in the strategy were down last week. The best performer of the group was its allocation to the Xtrackers MSCI EAFE Hedged Europe ETF, which was down 1.36%. The worst performer was the WisdomTree Europe Hedged Equity ETF, down 2.65%. The strategy sold out of its iShares Currency Hedged MSCI Europe position (HEZU) and moved the proceeds to cash.



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## DISCLOSURE

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Updated for 06/25/2018 AM with latest closing data

Rank	Ticker	Name	RSM	RSM Chg	1-Wk %Chg	15-Day %Chg	RSI 14	S-T %Vlty
<b>Style and Strategy ETFs</b>								
1	MILN	Global X Millennials Thematic ETF	47	-6	-0.1	5.0	71	0.6
2	FYC	First Trust Small Cap Growth AlphaDEX Fund	46	-3	0.3	3.6	64	0.7
3	PXSG	Invesco Russell 2000 Pure Growth ETF	44	-10	-1.2	2.8	59	0.7
4	RZV	Invesco S&P SmallCap 600 Pure Value ETF	43	3	1.6	5.1	72	0.6
5	DWAS	Invesco DWA SmallCap Momentum ETF	42	-3	-0.3	3.2	63	0.7
6	RZG	Invesco S&P SmallCap 600 Pure Growth ETF	40	-7	-0.8	2.8	62	0.7
7	IWC	iShares Micro-Cap ETF	37	1	0.8	3.2	69	0.5
8	RWJ	Oppenheimer S&P SmallCap 600 Revenue ETF	37	1	1.0	4.7	67	0.6
9	FYX	First Trust Small Cap Core AlphaDEX Fund	36	0	0.8	3.6	67	0.5
10	PXMG	Invesco Russell MidCap Pure Growth ETF	36	-13	-2.3	2.0	55	0.7
11	JKK	iShares Morningstar Small-Cap Growth ETF	36	-1	0.2	2.5	61	0.7
12	SLYG	SPDR S&P 600 Small Cap Growth ETF	35	-5	-0.5	2.6	62	0.5
13	EES	WisdomTree US SmallCap Earnings Fund	35	0	0.7	3.7	69	0.5
14	IJT	iShares S&P Small-Cap 600 Growth ETF	35	-5	-0.5	2.6	61	0.6
15	VIOG	Vanguard S&P Small-Cap 600 Growth ETF	35	-5	-0.4	2.5	62	0.5
<b>Sector ETFs</b>								
1	IBUY	Amplify Online Retail ETF	65	-10	-0.8	9.8	72	0.9
2	PTH	Invesco DWA Healthcare Momentum ETF	61	-3	0.1	2.9	61	1.0
3	XWEB	SPDR S&P Internet ETF	61	-15	-2.4	3.3	59	0.9
4	ARKK	ARK Innovation ETF	58	-9	-1.4	6.5	60	1.0
5	ARKG	ARK Genomic Revolution Multi-Sector ETF	58	7	1.5	6.0	64	1.0
6	FDN	First Trust Dow Jones Internet Index Fund	55	-6	-0.6	3.8	64	0.7
7	PSCH	Invesco S&P SmallCap Health Care ETF	53	-3	0.5	3.3	69	0.6
8	ARKW	ARK Web x.0 ETF	51	-15	-2.6	4.9	58	1.0
9	PBE	Invesco Dynamic Biotechnology & Genome ETF	50	9	2.6	7.0	75	0.7
10	PXE	Invesco Dynamic Energy Exploration & Production	49	5	4.2	1.3	59	1.4
11	PSCD	Invesco S&P SmallCap Consumer Discretionary ETF	49	0	0.4	6.9	66	0.8
12	XRT	SPDR S&P Retail ETF	49	7	2.2	8.6	70	0.8
13	XHE	SPDR S&P Health Care Equipment ETF	47	-9	-0.5	3.0	66	0.6
14	PNQI	Invesco Nasdaq Internet ETF	47	-8	-1.0	5.0	65	0.7
15	XHS	SPDR S&P Health Care Services ETF	45	4	1.5	6.7	76	0.7
<b>International ETFs</b>								
1	FINX	Global X FinTech ETF	51	-6	0.0	5.4	68	0.7
2	KSA	iShares MSCI Saudi Arabia ETF	24	4	2.4	-0.1	58	0.7
3	CACG	ClearBridge All Cap Growth ETF	21	-8	-0.7	2.2	58	0.6
4	WBIC	WBI BullBear Yield 2000 ETF	17	-1	-0.1	1.2	60	0.4
5	ENZL	iShares MSCI New Zealand ETF	17	-5	0.1	3.8	62	0.6
6	PGJ	Invesco Golden Dragon China ETF	16	-21	-3.4	0.6	49	0.9
7	ISRA	VanEck Vectors Israel ETF	16	-6	-0.3	0.1	55	0.5
8	EIS	iShares MSCI Israel ETF	14	-8	-0.7	0.1	53	0.7
9	WBIG	WBI BullBear Yield 1000 ETF	10	-2	-0.1	2.6	63	0.4
10	CVY	Invesco Zacks Multi-Asset Income ETF	10	-3	-0.2	1.1	55	0.4
11	FCEF	First Trust CEF Income Opportunity ETF	10	-1	0.2	0.8	61	0.2
12	SDIV	Global X SuperDividend ETF	10	3	1.1	1.8	62	0.4
13	WBIA	WBI BullBear Rising Income 2000 ETF	9	-2	-0.7	0.3	52	0.5
14	FFSG	FormulaFolios Smart Growth ETF	9	-5	-0.3	0.8	54	0.5
15	IHDG	WisdomTree International Hedged Quality Dividend	9	-8	-1.2	0.1	51	0.5

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Rank	Ticker	Name	RSM	RSM Chg	1-Wk %Chg	15-Day %Chg	RSI 14	S-T %Vlty
<b>Bond ETFs</b>								
1	CWB	SPDR Bloomberg Barclays Convertible Securities ET	18	-6	-1.0	1.0	56	0.4
2	ICVT	iShares Convertible Bond ETF	17	-7	-1.4	0.7	52	0.4
3	FCVT	First Trust Exchange Traded Fund IV - SSI Strategi	15	-4	-0.6	0.4	53	0.4
4	ZROZ	PIMCO 25+ Year Zero Coupon U.S. Treasury Index	9	2	0.2	0.3	56	0.8
5	HYLD	Peritus High Yield ETF	9	1	0.2	0.4	63	0.2
6	HYMB	SPDR Nuveen S&P High Yield Municipal Bond ETF	7	0	0.2	0.5	68	0.1
7	HYD	VanEck Vectors High-Yield Municipal Index ETF	7	0	0.2	0.4	64	0.1
8	EDV	Vanguard Extended Duration Treasury ETF	7	1	0.2	0.3	56	0.8
9	BSJN	Invesco BulletShares 2023 High Yield Corporate Bo	7	0	0.1	1.4	71	0.1
10	LTPZ	PIMCO 15+ Year U.S. TIPS Index Exchange-Traded	7	2	0.5	1.0	58	0.5
11	HYGH	iShares Interest Rate Hedged High Yield Bond ETF	6	-3	-0.4	1.0	56	0.3
12	BSJM	Invesco BulletShares 2022 High Yield Corporate Bo	6	0	0.0	0.9	65	0.1
13	SHYD	VanEck Vectors Short High-Yield Municipal Index E	6	0	0.1	0.4	60	0.1
14	SJNK	SPDR Bloomberg Barclays Short Term High Yield B	5	-1	-0.1	0.8	65	0.1
15	TLT	iShares 20+ Year Treasury Bond ETF	5	1	0.1	0.2	56	0.5
<b>Commodity ETFs</b>								
1	UNG	United States Natural Gas Fund LP	17	-10	-2.7	-0.7	53	1.1
2	BNO	United States Brent Oil Fund LP	15	0	3.6	-0.8	51	1.5
3	USO	United States Oil Fund LP	12	17	7.4	5.8	59	1.6
4	DBE	Invesco DB Energy Fund	10	-2	2.7	-0.7	51	1.2
5	DBO	Invesco DB Oil Fund	10	3	4.2	1.8	53	1.2
6	OILB	iPath Series B S&P GSCI Crude Oil ETN	10	14	6.4	4.6	58	1.6
7	OILK	Proshares Trust-Proshares K-1 Free Crude Oil Strat	9	13	5.8	4.1	58	1.5
8	USL	United States 12 Month Oil Fund LP	9	7	4.9	2.7	55	1.3
9	GSP	iPath GSCI Total Return Index ETN	0	-2	2.5	-0.9	50	1.0
10	GSG	iShares S&P GSCI Commodity Indexed Trust	0	-1	2.2	-0.6	50	0.9
11	GLDW	World Gold Trust	-1	-7	-0.9	-1.4	42	0.4
12	COMT	iShares Commodities Select Strategy ETF	-2	-6	1.0	-1.5	46	0.8
13	DBC	Invesco DB Commodity Index Tracking Fund	-5	-7	0.9	-2.7	44	0.8
14	NIB	iPath Bloomberg Cocoa Subindex Total Return ETN	-5	14	-0.4	1.0	49	2.1
15	USCI	United States Commodity Index Fund	-6	-7	0.3	-2.6	43	0.6
<b>Currency ETFs</b>								
1	EUO	ProShares UltraShort Euro	31	-4	-0.7	0.1	57	0.8
2	UUP	Invesco DB US Dollar Index Bullish Fund	15	-1	-0.3	0.4	60	0.3
3	USDU	WisdomTree Bloomberg U.S. Dollar Bullish Fund	14	-2	-0.6	1.0	60	0.3
4	YCS	ProShares UltraShort Yen	12	-6	-1.1	1.0	52	0.7
5	FXV	Invesco CurrencyShares Japanese Yen Trust	-5	3	0.6	-0.3	49	0.3
6	FXF	Invesco CurrencyShares Swiss Franc Trust	-7	3	0.9	-0.1	52	0.3
7	FXA	Invesco CurrencyShares Australian Dollar Trust	-14	-4	0.0	-1.6	42	0.5
8	UDN	Invesco DB US Dollar Index Bearish Fund	-14	1	0.3	-0.3	41	0.3
9	FXB	Invesco CurrencyShares British Pound Sterling Tru	-15	-1	-0.1	-0.7	38	0.3
10	FXE	Invesco CurrencyShares Euro Currency Trust	-15	1	0.4	0.0	43	0.4
11	FXC	Invesco CurrencyShares Canadian Dollar Trust	-17	-5	-0.7	-2.4	31	0.4
12	ULE	ProShares Ultra Euro	-34	3	0.7	-0.6	41	0.8
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Rank	Ticker	Name	RSM	RSM Chg	1-Wk %Chg	15-Day %Chg	RSI 14	S-T %Vlty
<b>Leveraged &amp; Inverse ETFs</b>								
1	EUO	ProShares UltraShort Euro	31	-4	-0.7	0.1	57	0.8
2	UUP	Invesco DB US Dollar Index Bullish Fund	15	-1	-0.3	0.4	60	0.3
3	USDU	WisdomTree Bloomberg U.S. Dollar Bullish Fund	14	-2	-0.6	1.0	60	0.3
4	YCS	ProShares UltraShort Yen	12	-6	-1.1	1.0	52	0.7
5	FXV	Invesco CurrencyShares Japanese Yen Trust	-5	3	0.6	-0.3	49	0.3
6	FXF	Invesco CurrencyShares Swiss Franc Trust	-7	3	0.9	-0.1	52	0.3
7	FXA	Invesco CurrencyShares Australian Dollar Trust	-14	-4	0.0	-1.6	42	0.5
8	UDN	Invesco DB US Dollar Index Bearish Fund	-14	1	0.3	-0.3	41	0.3
9	FXB	Invesco CurrencyShares British Pound Sterling Trust	-15	-1	-0.1	-0.7	38	0.3
10	FXE	Invesco CurrencyShares Euro Currency Trust	-15	1	0.4	0.0	43	0.4
11	FXC	Invesco CurrencyShares Canadian Dollar Trust	-17	-5	-0.7	-2.4	31	0.4
12	ULE	ProShares Ultra Euro	-34	3	0.7	-0.6	41	0.8
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**VIX Volatility ETFs**

1	ZIV	VelocityShares Daily Inverse VIX Medium Term ETI	25	-15	-1.9	2.9	53	1.0
2	VXZ	iPATH S&P 500 VIX Mid-Term Futures ETN	-35	14	1.7	-3.0	45	1.0
3	VIXM	ProShares VIX Mid-Term Futures ETF	-37	12	1.3	-3.2	44	1.0
4	VIIX	VelocityShares VIX Short Term ETN	-64	33	5.2	-5.9	46	2.8
5	VIXY	ProShares VIX Short-Term Futures ETF	-65	32	5.0	-6.3	46	2.9
6	VXX	iPATH S&P 500 VIX Short-Term Futures ETN	-66	30	4.4	-6.3	46	2.9
7	UVXY	ProShares Ultra VIX Short-Term Futures ETF	-121	42	7.0	-10.0	45	4.2
8	TVIX	VelocityShares Daily 2x VIX Short Term ETN	-177	48	8.6	-14.3	43	5.3
9	SVXY	ProShares Short VIX Short-Term Futures ETF	-213	9	-2.8	2.7	49	1.4
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**IPOs - New ETFs**

			IPO Date	IPO Gain	1-Wk %Chg	15-Day %Chg	RSI 14	S-T %Vlty
1	FNGU	BMO REX MICROSECTORS FANG IN	23/2018	89.9	-4.3	18.6	61	2.9
2	BJJN	IPATH SERIES B BLOOMBERG NIC	18/2018	20.4	0.6	-0.3	55	1.4
3	KURE	KRANESHARES MSCI ALL CHINA H	1/1/2018	15.7	-1.2	-5.1	44	1.2
4	XKFS	SPDR Kensho Future Security ETF	12/27	11.8	-2.0	-0.1	48	0.5
5	IEDI	ISHARES EVOLVED US DISCRETIO	21/2018	11.1	0.6	4.9	76	0.4
6	DTEC	ALPS Disruptive Technologies ETF	12/29	11.0	-1.9	1.6	53	0.6
7	IEME	ISHARES EVOLVED US MEDIA AND	21/2018	10.5	1.5	11.4	81	0.7
8	BLOK	AMPLIFY TRANSFOR DATA SHARIN	17/2018	10.2	-3.9	-2.1	40	0.7
9	PPTY	US DIVERSIFIED REAL ESTATE	27/2018	9.9	1.8	2.4	69	0.5
10	TMFC	MOTLEY FOOL 100 INDEX ETF	30/2018	9.5	-1.0	1.7	59	0.4
11	IEHS	ISHARES EVOLVED US HEALTHCAR	21/2018	9.4	-0.3	4.4	72	0.5
12	BOON	NYSE PICKENS OIL RESPONSE ET	28/2018	8.8	1.8	0.3	51	1.1
13	VFMV	VANGUARD US MINIMUM VOLATILI	15/2018	8.7	-0.3	2.3	65	0.4
14	VFQY	VANGUARD U.S. QUALITY FACTOR	15/2018	8.6	-0.1	2.7	66	0.4
15	VFMO	VANGUARD US MOMENTUM FACTOR	15/2018	8.3	-0.6	1.4	57	0.6
16	PPMC	PORTFOLIO+ S&P MID CAP ETF	15/2018	8.2	-0.1	2.1	59	0.5
17	VXZB	IPATH SER B S&P 500 VIX M/T	17/2018	7.9	-5.1	-5.1	4	0.2
18	KOIN	INNOVATION SHARES NEXTGEN PR	30/2018	7.8	-2.0	-0.5	47	0.6
19	PRID	INSIGHTSHARES LGBT EMPLOY EQL	11/2018	7.6	-0.7	0.7	52	0.4
20	JJEB	iPath Series B Bloomberg Energy Subindex Total R	18/2018	7.4	0.2	-1.0	48	0.9