



All Star Investor

Update #1939 - Monday, February 27, 2017

Model Recommendations

Model / Changes / Holdings	As of 2/24/17	
Tactical Fixed Income Most recent new recommendation on 2/6/17 <i>Holdings:</i> SJNK, SRLN, CWB, PGX, and VTIP	+0.4% wk	+1.9% ytd
Global Multi-Asset Income Sell SPDR Bloomberg Barclays Short Term High Yield (SJNK) Buy 20% WisdomTree Emerging Markets High Dividend (DEM) <i>Holdings:</i> PBP, SDY, SPHD, MDIV, and DEM	+0.8% wk	+3.7% ytd
Factor Rotation Most recent new recommendation on 2/6/17 <i>Holdings:</i> FTA, SPHB, and GURU	0.0% wk	+1.6% ytd
Sector Rotation Most recent new recommendation on 2/13/17 <i>Holdings:</i> KRE, SOXX, VAW, and MLPI	-0.6% wk	+2.7% ytd
International Rotation Most recent new recommendation on 2/21/17 <i>Holdings:</i> DXJ, EWZ, EPOL, EWD, and ILF	-1.0% wk	+1.7% ytd

Note: Performance reflects new recommendations executed at the closing price on the day of the recommendation. You may place trades as soon as you receive this update.

Investors Are Getting Nervous

The stock market continues to march upward, hitting new highs every week. However, instead of celebrating these achievements, investors seem to be getting nervous. The evidence can be seen in the one-week performance chart.

Topping the chart is the Utilities sector, which surged 3.8% in the holiday-shortened week. This could be income investors clamoring for yield, but it looks more like nervous investors seeking safety. That is because the next four highest-performing categories were Real Estate, Gold, Consumer Staples, and Health Care. A clearly defensive list.

More subtle examples of shifts toward defensive groups are also evident. For example, the preference for the relative safety of mega-cap stocks over small-capitalization stocks can be seen in the Dow 30 Industrial's positive weekly performance and the Russell 2000's weekly loss. Adding to this defensive picture is the fact that all of the various bond categories turned in above-average performances for the week. One week does not constitute a trend change, and bull markets like to "climb a wall of worry," so perhaps this is just part of the larger bullish picture. We are not ready to declare an end to the rally, but market action suggests that we remain vigilant.

Today, the Global Multi-Asset Income model will purchase [WisdomTree Emerging Markets High Dividend](#) (DEM). This is a smart-beta ETF that buys the top 30% of the stocks in the WisdomTree

Emerging Markets Dividend Index based on highest yield and then weights its holdings by cash dividends paid. Its largest country allocations include Taiwan 25%, China 16%, Russia 16%, South Africa 9%, and Thailand 6%. Top sectors include Financials 22%, Telecommunications 15%, Energy 14%, Materials 13%, and Technology 8%. Its current yield is about 4.9%, payable quarterly.

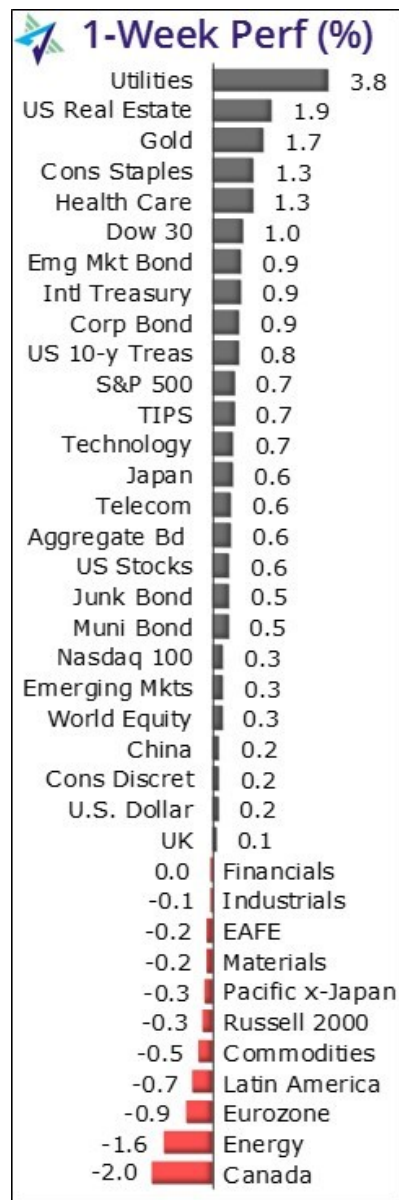
The **Tactical Fixed Income** model advanced 0.4% for the week and is up 1.9% year to date. Weekly returns consisted of PowerShares Preferred (PGX) +0.8%, SPDR Bloomberg Barclays Short Term High Yield Bond (SJNK) +0.4%, Vanguard Short-Term Inflation-Protected (VTIP) 0.3%, SPDR Blackstone/GSO Senior Loan (SRLN) +0.2%, and SPDR Bloomberg Barclays Convertible Securities (CWB) 0.1%.

The **Global Multi-Asset Income** model was up 0.8% for the week and is up 3.7% year to date. First Trust Multi-Asset Diversified Income (MDIV) went ex-dividend at \$0.0873 per share. Today, the model will sell SPDR Bloomberg Barclays Short Term High Yield (SJNK), which is showing a 4.2% paper profit, and buy a 20% stake in WisdomTree Emerging Markets High Dividend (DEM). Weekly returns consisted of PowerShares S&P 500 High Dividend Low Volatility (SPHD) +1.8%, SPDR S&P Dividend (SDY) +0.9%, First Trust Multi-Asset Diversified Income (MDIV) +0.4%, PowerShares S&P 500 BuyWrite (PBP) +0.4%, and SPDR Bloomberg Barclays Short Term High Yield Bond (SJNK) +0.4%

The **Factor Rotation** model was flat for the week and is up 1.6% year to date. For the week, First Trust Large Cap Value AlphaDEX (FTA) grew 0.7%, Global X Guru Index (GURU) added 0.4%, and PowerShares S&P 500 High Beta (SPHB) fell 1.3%.

The **Sector Rotation** model was down 0.6% for the week and is up 2.7% year to date. For the week, Vanguard Materials (VAW) slipped 0.2%, iShares PHLX Semiconductor (SOXX) declined 0.3%, SPDR S&P Regional Banking (KRE) was off 0.4%, and ETRACS Alerian MLP Infrastructure ETN (MLPI) slid 1.7%.

The **International Rotation** model lost 1.0% for the week and is up 1.7% year to date. Last week, the model sold VanEck Vectors Russia (RSX) for a nice 13.7% profit and bought a 20% allocation in iShares Latin America 40 (ILF). Weekly returns were iShares MSCI Poland Capped (EPOL) +0.8%, WisdomTree Japan Hedged Equity (DXJ) -0.2%, iShares MSCI Sweden (EWD) -1.2%, and iShares MSCI Brazil Capped (EWZ) -2.2%.



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Rank	Ticker	Name	RSM	RSM Chg	1-Wk %Chg	15-Day %Chg	RSI 14	S-T %Vlty
Style and Strategy ETFs								
1	RDVY	First Trust Rising Dividend Achievers	41	2	0.9	5.1	76	0.4
2	QQQ	PowerShares QQQ	36	0	0.3	3.9	80	0.3
3	QQQE	Direxion NASDAQ-100 Equal Weighted	35	-1	0.2	3.7	73	0.4
4	QQEW	First Trust NASDAQ-100 Equal Weighted	35	-1	0.3	3.8	75	0.3
5	PWV	PowerShares Dynamic Large Cap Value	35	3	1.1	5.5	84	0.3
6	FTA	First Trust Large Cap Value AlphaDEX	35	1	0.7	4.7	74	0.4
7	PTNQ	Pacer Trendpilot 100 (200-day MA)	35	-1	0.1	3.8	77	0.3
8	MOAT	VanEck Vectors Morningstar Wide Moat	34	0	0.3	4.9	80	0.4
9	DIA	SPDR Dow Jones Industrial Average	34	2	1.0	5.0	84	0.3
10	VLUE	iShares Edge MSCI USA Value Factor	33	0	0.4	4.3	73	0.4
11	ONEQ	Fidelity Nasdaq Comp Tracking Stock	33	-2	-0.1	3.6	72	0.3
12	CZA	Guggenheim Mid-Cap Core	33	0	0.5	3.6	77	0.3
13	EPS	WisdomTree Earnings 500	33	2	0.9	4.7	80	0.3
14	JKD	iShares Morningstar Large-Cap	32	3	1.2	4.6	84	0.3
15	MGK	Vanguard Mega Cap Growth	32	1	0.7	4.2	84	0.3
Sector ETFs								
1	URA	Global X Uranium	71	-58	-7.1	3.1	48	2.1
2	REMX	VanEck Vectors Rare Earth/Strategic Metals	62	-2	-0.3	3.0	62	1.0
3	COPX	Global X Copper Miners	53	-29	-2.8	-4.0	47	1.5
4	PSI	PowerShares Dynamic Semiconductors	51	-2	0.1	2.8	63	0.7
5	SLX	VanEck Vectors Steel	50	-24	-3.9	1.1	50	1.4
6	IAT	iShares U.S. Regional Banks	47	-5	-0.2	4.8	61	0.7
7	KBWB	PowerShares KBW Bank	46	-6	-0.5	5.2	60	0.7
8	GDXJ	VanEck Vectors Junior Gold Miners	46	-22	-2.8	3.0	53	1.8
9	KRE	SPDR S&P Regional Banking	45	-6	-0.4	5.1	59	0.8
10	QTEC	First Trust NASDAQ-100 Technology Sector	45	-1	0.3	3.3	72	0.5
11	KBE	SPDR S&P Bank	44	-6	-0.3	5.0	59	0.8
12	EMQQ	Emerging Markets Internet and Ecommerce	44	3	0.8	5.2	68	0.7
13	IYG	iShares U.S. Financial Services	44	-4	-0.2	5.5	63	0.7
14	IGV	iShares North American Tech-Software	43	1	0.9	6.0	81	0.5
15	GOEX	Global X Gold Explorers	43	-26	-4.0	2.5	52	1.8
International ETFs								
1	EWZS	iShares MSCI Brazil Small-Cap	88	-12	-1.3	5.4	63	1.2
2	BRF	VanEck Vectors Brazil Small-Cap	87	-7	-0.5	7.1	67	1.0
3	EPOL	iShares MSCI Poland Capped	66	0	0.8	4.5	62	1.0
4	FBZ	First Trust Brazil AlphaDEX	64	-12	-1.9	2.3	57	1.1
5	FLN	First Trust Latin America AlphaDEX	55	-8	-1.5	2.6	58	0.9
6	EWZ	iShares MSCI Brazil Capped	52	-12	-2.2	2.8	54	1.2
7	FEMS	First Trust Emerging Mkts Sml Cap AlphaDEX	52	-1	0.6	5.7	74	0.6
8	ILF	iShares Latin America 40	48	-4	-0.7	3.2	58	0.9
9	DVYE	iShares Emerging Markets Dividend	48	-3	-0.4	4.8	70	0.6
10	SMIN	iShares MSCI India Small-Cap	46	7	1.9	4.5	67	0.8
11	ARGT	Global X MSCI Argentina	42	-10	-0.8	1.1	56	0.7
12	RSXJ	VanEck Vectors Russia Small-Cap	40	-15	-2.6	-2.3	45	0.7
13	INXX	EGShares India Infrastructure	39	-2	0.5	1.7	62	0.7
14	DGS	WisdomTree Emerg Mkts SmallCap Dividend	39	0	0.7	4.3	70	0.5
15	PXH	PowerShares FTSE RAFI Emerging Markets	39	-4	-0.4	2.8	57	0.7

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Rank	Ticker	Name	RSM	RSM Chg	1-Wk %Chg	15-Day %Chg	RSI 14	S-T %Vlty
Bond ETFs								
1	PCEF	PowerShares CEF Income Composite	20	0	0.4	1.1	70	0.2
2	CWB	SPDR Bloomberg Barclays Convertible Securities	20	-1	0.1	1.2	63	0.3
3	ILB	PIMCO Global Advantage Infl-Lnkd Bnd Active	17	5	1.1	2.9	58	1.3
4	HYLD	AdvisorShares Peritus High Yield	16	-3	0.0	0.6	66	0.2
5	ELD	WisdomTree Emerg Mkts Local Debt	15	1	0.7	1.5	64	0.3
6	EMLC	VanEck Vectors JPMorgan EM Local Cur Bond	15	2	0.7	1.6	65	0.3
7	ANGL	VanEck Vectors Fallen Angel High Yield Bond	14	0	0.3	0.9	77	0.1
8	EMHY	iShares Emerging Markets High Yield Bond	14	1	0.6	1.3	77	0.2
9	HYHG	ProShares High Yield-Interest Rate Hedged	14	0	0.2	0.8	65	0.2
10	HYEM	VanEck Vectors Emg Mkts High Yield Bond	14	2	0.8	1.4	68	0.2
11	LEMB	iShares Emerging Markets Local Currency Bond	14	2	0.9	1.1	64	0.3
12	EBND	SPDR Bloomberg Barclays Emerg Mkts Local Bnd	14	3	1.2	1.3	68	0.3
13	HYGH	iShares Interest Rate Hedged High Yield Bond	13	0	0.3	0.7	63	0.2
14	WIP	SPDR Citi Intl Govt Inflation-Protected Bond	13	2	0.8	2.2	69	0.4
15	EMCB	WisdomTree Emerging Markets Corp Bond	12	1	0.6	1.6	70	0.2
Commodity ETFs								
1	SLVO	CS X-Links Silver Shares Covered Call ETN	31	4	1.8	4.7	78	0.6
2	PALL	ETFS Physical Palladium Shares	30	-13	-1.1	1.7	53	1.1
3	SIVR	ETFS Physical Silver Shares	29	5	1.9	5.1	73	0.7
4	SLV	iShares Silver Trust	29	5	2.0	5.1	73	0.7
5	DBB	PowerShares DB Base Metals	28	-9	-0.1	0.8	54	0.9
6	DBS	PowerShares DB Silver	28	5	2.1	4.9	74	0.7
7	JJC	iPath Bloomberg Copper ETN	26	-14	-1.3	-0.5	49	1.4
8	GEUR	AdvisorShares Gartman Gold/Euro	24	9	2.5	5.4	78	0.5
9	PPLT	ETFS Physical Platinum Shares	21	3	2.0	2.4	65	0.6
10	GLTR	ETFS Precious Metals Basket Shares	21	3	1.5	3.6	70	0.6
11	BAL	iPath Bloomberg Cotton ETN	18	-2	1.7	-2.1	55	0.8
12	DBP	PowerShares DB Precious Metals	17	5	1.7	3.7	71	0.6
13	GLDI	CS X-Links Gold Shares Covered Call ETN	16	5	1.5	3.4	73	0.4
14	OUNZ	Van Eck Merk Gold Trust	16	5	1.6	3.4	71	0.5
15	SGOL	ETFS Physical Swiss Gold Shares	16	5	1.7	3.3	71	0.5
Currency ETFs								
1	EUO	ProShares UltraShort Euro	14	4	0.9	3.8	58	0.7
2	FXA	CurrencyShares Australian Dollar Trust	13	0	0.1	0.3	59	0.3
3	DBV	PowerShares DB G10 Currency Harvest	13	3	0.9	1.6	67	0.2
4	CEW	WisdomTree Emerging Currency Strategy	11	1	0.6	0.9	61	0.3
5	CYB	WisdomTree Chinese Yuan Strategy	5	2	0.6	0.6	62	0.2
6	UUP	PowerShares DB US Dollar Index Bullish	4	1	0.2	1.3	53	0.3
7	FXC	CurrencyShares Canadian Dollar Trust	4	-2	-0.1	-0.7	53	0.2
8	USDU	WisdomTree Bloomberg U.S. Dollar Bullish	-1	-2	-0.4	0.4	44	0.3
9	FXB	CurrencyShares British Pound Trust	-1	2	0.4	-0.7	49	0.4
10	YCS	ProShares UltraShort Yen	-1	-8	-1.4	-1.2	41	1.0
11	FXV	CurrencyShares Japanese Yen Trust	-2	4	0.7	0.6	58	0.5
12	FXF	CurrencyShares Swiss Franc Trust	-4	-3	-0.5	-1.5	45	0.3
13	UDN	PowerShares DB US Dollar Index Bearish	-5	-1	-0.2	-1.3	46	0.3
14	FXE	CurrencyShares Euro Trust	-8	-2	-0.5	-1.9	42	0.3
15	ULE	ProShares Ultra Euro	-17	-4	-0.9	-3.9	42	0.7

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Rank	Ticker	Name	RSM	RSM Chg	1-Wk %Chg	15-Day %Chg	RSI 14	S-T %Vlty
Leveraged & Inverse ETFs								
1	EUO	ProShares UltraShort Euro	14	4	0.9	3.8	58	0.7
2	FXA	CurrencyShares Australian Dollar Trust	13	0	0.1	0.3	59	0.3
3	DBV	PowerShares DB G10 Currency Harvest	13	3	0.9	1.6	67	0.2
4	CEW	WisdomTree Emerging Currency Strategy	11	1	0.6	0.9	61	0.3
5	CYB	WisdomTree Chinese Yuan Strategy	5	2	0.6	0.6	62	0.2
6	UUP	PowerShares DB US Dollar Index Bullish	4	1	0.2	1.3	53	0.3
7	FXC	CurrencyShares Canadian Dollar Trust	4	-2	-0.1	-0.7	53	0.2
8	USDU	WisdomTree Bloomberg U.S. Dollar Bullish	-1	-2	-0.4	0.4	44	0.3
9	FXB	CurrencyShares British Pound Trust	-1	2	0.4	-0.7	49	0.4
10	YCS	ProShares UltraShort Yen	-1	-8	-1.4	-1.2	41	1.0
11	FXV	CurrencyShares Japanese Yen Trust	-2	4	0.7	0.6	58	0.5
12	FXF	CurrencyShares Swiss Franc Trust	-4	-3	-0.5	-1.5	45	0.3
13	UDN	PowerShares DB US Dollar Index Bearish	-5	-1	-0.2	-1.3	46	0.3
14	FXE	CurrencyShares Euro Trust	-8	-2	-0.5	-1.9	42	0.3
15	ULE	ProShares Ultra Euro	-17	-4	-0.9	-3.9	42	0.7
VIX Volatility ETFs								
1	XIV	VelocityShares Daily Inverse VIX S-T ETN	117	-39	-3.0	5.3	58	1.6
2	SVXY	ProShares Short VIX Short-Term Futures	116	-39	-2.9	5.3	59	1.5
3	ZIV	VelocityShares Daily Inverse VIX M-T ETN	52	-29	-4.7	1.1	53	0.9
4	VXZ	iPath S&P 500 VIX Mid-Term Futures ETN	-57	23	4.7	-1.4	45	0.8
5	VIXM	ProShares VIX Mid-Term Futures	-57	23	4.7	-1.5	45	0.9
6	VIXY	ProShares VIX Short-Term Futures	-142	25	2.9	-6.0	37	1.5
7	VIIX	VelocityShares VIX Short-Term ETN	-142	25	2.9	-6.0	37	1.5
8	VXX	iPath S&P 500 VIX Short-Term Futures ETN	-142	25	3.1	-5.8	37	1.5
9	UVXY	ProShares Ultra VIX Short-Term Futures	-310	32	5.9	-12.4	35	3.0
10	TVIX	VelocityShares Daily 2x VIX Short-Term ETN	-311	32	6.1	-12.4	35	3.0
IPOs - New ETFs								
			IPO Date	IPO Gain	1-Wk %Chg	15-Day %Chg	RSI 14	S-T %Vlty
1	FTXO	First Trust Nasdaq Bank	09/21	35.6	-0.1	3.3	57	1.1
2	FTXL	First Trust Nasdaq Semiconductor	09/21	20.4	0.4	3.7	62	0.9
3	FTXR	First Trust Nasdaq Transportation	09/21	18.4	2.5	0.7	57	0.8
4	SNSR	Global X Internet of Things Thematic	09/13	16.8	0.2	4.0	69	0.6
5	GVIP	Goldman Sachs Hedge Industry VIP	11/03	15.8	1.2	3.2	72	0.4
6	LVHB	Elkhorn Lunt Low Vol/High Beta Tactical	10/20	15.4	0.6	2.4	59	0.6
7	FLEU	Barclays ETN+ FI Enh Europe 50 Series B ETN	11/03	15.4	-0.6	1.1	57	0.8
8	FVAL	Fidelity Value Factor	09/15	14.9	0.9	2.3	65	0.4
9	ACSI	American Customer Satisfaction Core Alpha	11/01	13.4	1.6	1.9	65	0.4
10	ESGL	Oppenheimer ESG Revenue	10/31	12.8	1.8	1.7	73	0.5
11	BOTZ	Global X Robotics & Artificial Intelligence Theme	09/13	12.5	-0.1	4.9	71	0.5
12	PSC	Principal U.S. Small Cap	09/22	12.4	2.7	2.5	62	0.7
13	TTAC	TrimTabs Float Shrink	09/28	12.3	1.0	2.6	63	0.5
14	OILB	iPath Series B S&P GSCI Crude Oil ETN	11/18	11.8	3.7	8.7	60	
15	FDRR	Fidelity Dividend ETF for Rising Rates	09/15	11.4	0.7	2.2	69	0.3
16	MENU	USCF Restaurant Leaders	11/08	11.2	3.8	3.3	64	0.8
17	PFV	Amplify YieldShares Prime 5 Dividend	09/21	11.0	0.9	0.8	59	0.5
18	FQAL	Fidelity Quality Factor	09/15	11.0	1.0	2.5	72	0.3
19	SMMV	iShares Edge MSCI Min Vol USA Small-Cap	09/09	10.7	1.1	1.9	66	0.3
20	BMLP	BMO Elkhorn DWA MLP Select Index ETN	12/20	9.6	3.9		84	